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Welcome to Bermuda – the World’s Risk Capital!

The purpose of the BDA is to promote and protect, in collaboration with Bermuda’s government and the private sector, sustainable and equitable economic growth and prosperity in Bermuda. As such, on behalf of the entire team at the BDA, we welcome you to our second annual Bermuda Risk Summit. We are so thrilled to be able to meet face to face with you in Bermuda—we hope you use this opportunity to reconnect with old friends, as well as find new business prospects.

Thank you for registering for this event—especially if you travelled here from overseas. Our intention has always been to make this an annual, must-attend, deal-making opportunity taking place in Bermuda in front of the mid-year renewal season. We hope to see you again next year and every year at this time!

And we also hope that you return for our second annual Bermuda Climate Summit, taking place right here at the Hamilton Princess & Beach Club from June 26-27, where you can learn more about Bermuda’s attributes and aspirations to becoming the world’s climate risk finance capital.

Over the course of the next few days, I hope that we get the opportunity to meet in person, but if not, and you need to reach me, or any of our great team, about potential business development opportunities in Bermuda, please do not hesitate to reach out to us at info@bda.bm.

Cheers,

David Hart,

CEO, Bermuda Business Development Agency (BDA)

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BDA BUSINESS DEVELOPMENT TEAM



HELEN SOUZA

Business Development Manager

helen@bda.bm
+1 441 278 6557



KYLE ROGER

Business Research and Intelligence Manager

krogers@bda.bm
+1 441 292 9218



OLIVIA JOELL

Business Development Coordinator

olivia@bda.bm
+1 441 278 6558



KORRIN LIGHTBOURNE

Senior Business Development Coordinator

korrin@bda.bm
+1 441 278 6553



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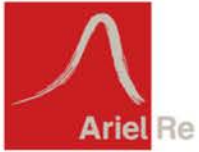
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BERMUDA RISK SUMMIT AGENDA

DAY 1: MONDAY, MARCH 6

*All times noted in ADT

8am	REGISTRATION OPEN & NETWORKING BREAKFAST Trudeau Ballroom
9am	CONFERENCE WELCOME Princess Ballroom David Hart , Chief Executive Officer, Bermuda Business Development Agency (BDA)
9:05am	KEYNOTE CONVERSATION WITH THE PREMIER OF BERMUDA Princess Ballroom Bermuda's Premier, the Hon. David Burt, JP, MP has a keynote conversation with David Hart, CEO, BDA about why Bermuda remains the world's risk capital, including our innovative spirit, collaborative culture and focus on sustainability. MODERATOR: David Hart , CEO, Bermuda Business Development Agency (BDA) KEYNOTE: The Hon. E. David Burt , JP, MP, Premier of Bermuda
9:30am	THE BERMUDA ANGLE: CEO MARKET VIEW AND STRATEGIC LENS Princess Ballroom Representing about a third of the global P&C reinsurance protection, Bermuda is increasingly important in the hardening market. Sophie Roberts of The Insurer will moderate a panel of CEOs of some of the world's leading reinsurers to discuss key industry trends, strategic opportunities, and unique C-Suite perspectives, as the Association of Bermuda Insurers & Reinsurers (ABIR) kick-off their 30th year as the collective voice of the Bermuda industry. MODERATOR: Sophie Roberts , Head of The Insurer TV, The Insurer PANELLISTS: <ul style="list-style-type: none"> • Peter Bell, CEO & Managing Director, Everest Re Bermuda • Stephen Catlin, Executive Chairman, Convex; Past Chair & Deputy Chair, Association of Bermuda Insurers and Reinsurers (ABIR) • Christopher Schaper, CEO, AIG Re; Deputy Chair, ABIR • Megan Thomas, CEO, Hamilton Re
10:15am	NAVIGATING COMPLEX RISKS: A REGULATORY PERSPECTIVE Princess Ballroom Hear the regulator's perspective amid an environment of economic headwinds and geopolitical uncertainty. What are the key things global (re)insurers need to be on the lookout for in 2023, and what changes are on the horizon? MODERATOR: Suzanne Williams Charles , Director of Policy and Regulation, Corporate Secretary and Data Privacy Officer, ABIR PANELLISTS: <ul style="list-style-type: none"> • Gerald Gakundi, Director, Supervision (Insurance), Bermuda Monetary Authority (BMA) • Chlora Lindley-Myers, National Association of Insurance Commissioners (NAIC) President and Director of the Missouri Department of Commerce and Insurance • Andrew Dyer, Head of London Markets, Bank of England • Lori Wing-Heier, Division Director, Alaska Division of Insurance; NAIC Representative, Sustainable Insurance Forum



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BERMUDA RISK SUMMIT AGENDA
DAY 1: MONDAY, MARCH 6

*All times noted in ADT

11am	CONNECT AND NETWORK Trudeau Ballroom Sponsored by Bermuda Brokers 
11:30am	THE EVOLUTION OF PARTNER CAPITAL Princess Ballroom The world's leading global centre for ILS issuance discusses how the market has evolved post-lan and how it has evolved to transfer risk across other perils and business lines. MODERATOR: Craig Redcliffe , Partner, Regional Insurance Leader, EY PANELLISTS: <ul style="list-style-type: none">• Ben Adolph, Managing Partner, Leadenhall• Adam Champion, EVP, Capital Advisors, Inver Re Capital Advisors• Bob Forness, CEO, MultiStrat• Julia Henderson, Chief Commercial Officer, Vesttoo• James Lee, Managing Director, Capital Markets, Aspen



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MONDAY, MARCH 6
11:00 – 11:30 (AFTER SESSION #2)
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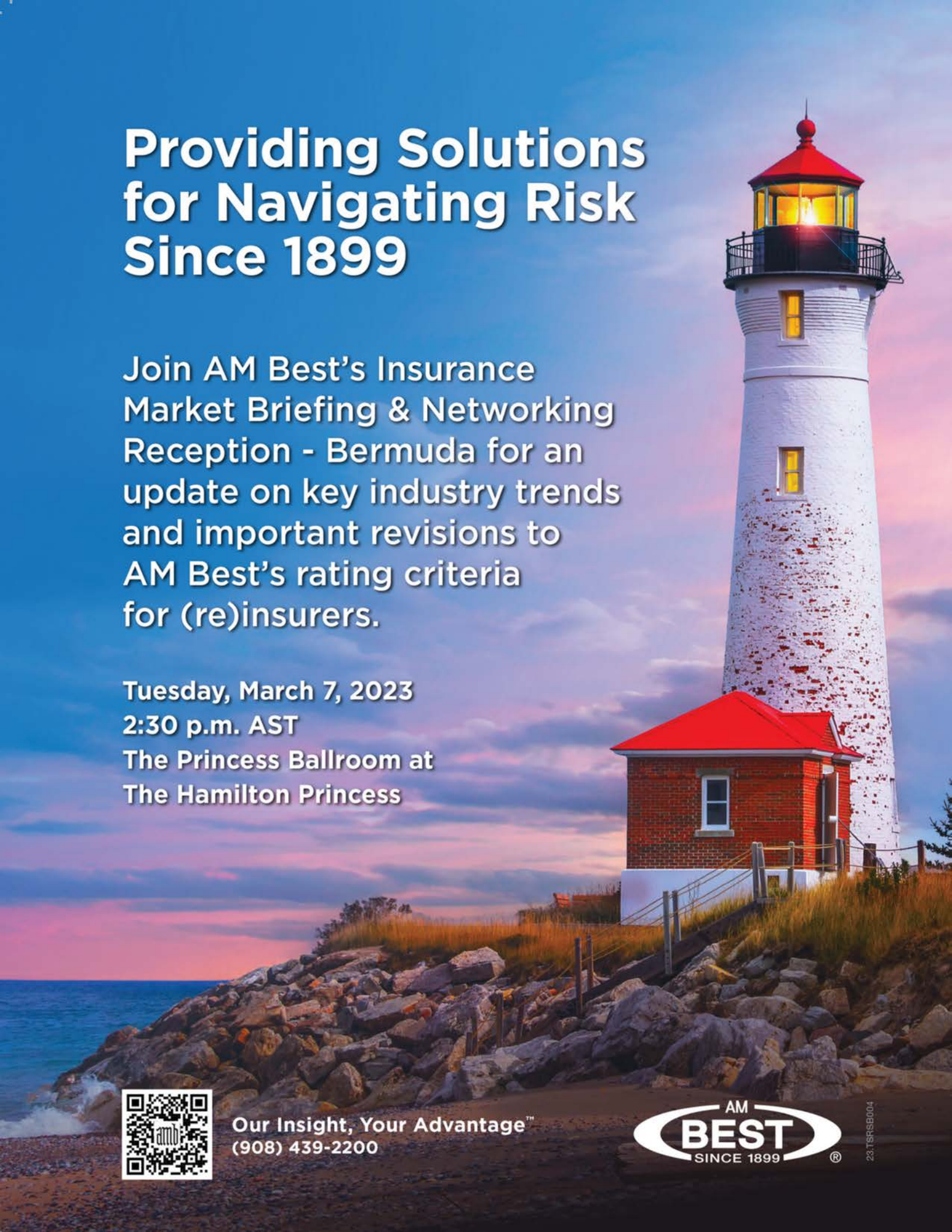
Tuesday, March 7, 2023
2:30 p.m. AST
The Princess Ballroom at
The Hamilton Princess



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BERMUDA RISK SUMMIT AGENDA

DAY 1: MONDAY, MARCH 6

*All times noted in ADT

12:15pm	<p>RESEARCH INTO FLORIDA'S DISPARATE LITIGATION REVEALED A NATIONWIDE ISSUE Princess Ballroom</p> <p>Join Joseph Petrelli and Todd Kozikowski as they present their research and findings on how Florida litigation reached a disparate level and how the effort has expanded well beyond the Sunshine State.</p> <ul style="list-style-type: none">• Todd Kozikowski, President, 44North, LLC• Joseph Petrelli, President, Demotech
12:45pm	<p>DEI TRAILBLAZER AWARDS Princess Ballroom</p> <p>Diversity, Equity and Inclusion (DEI) is a natural and important component of what makes our globally significant risk market what it is today. As ABIR celebrates its 30th anniversary in 2023, the Bermuda Risk Summit celebrates two DEI trailblazers: Chlora Lindley-Myers, NAIC President and Director of the Missouri Department of Commerce and Insurance and Cheryl Ann Lister, Acting Financial Secretary, Government of Bermuda.</p> <p>HOST: John Huff, CEO, Association of Bermuda Insurers & Reinsurers (ABIR) PRESENTER: The Hon. E. David Burt, JP, MP, Premier of Bermuda AWARDEES:</p> <ul style="list-style-type: none">• Chlora Lindley-Myers, President, NAIC, Director, Missouri Department of Commerce and Insurance• Cheryl Ann Lister, Acting Financial Secretary, Government of Bermuda
1:30pm	<p>NETWORKING LUNCHEON Trudeau Ballroom</p>
2:30pm	<p>GROWING SIGNIFICANCE OF SPECIALTY LINES Princess Rooms</p> <p>While Bermuda retains its dominance in natural catastrophe cover, the market is evolving into being a specialty lines centre of excellence, from cyber, to casualty, terrorism, political risk and mortgage, this panel will explore Bermuda's ever expanding specialty lines market.</p> <p>MODERATOR: Kirsten Beasley, Head of Office, Bermuda, Willis Towers Watson PANELLISTS:</p> <ul style="list-style-type: none">• Christian Dunleavy, Group Chief Underwriting Officer, Aspen• Seamus Fearon, EVP, CRT & European Markets, Arch Capital Group Ltd• Chris Hayward, Chief Underwriting Officer, Bermuda, MS Reinsurance• Kostya Zolotusky, CEO, Itasca Re

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BERMUDA RISK SUMMIT AGENDA

DAY 1: MONDAY, MARCH 6

*All times noted in ADT

<p>3:15pm</p>	<p>THE FUTURE OF FINANCE Princess Rooms</p> <p>This panel will delve into the finance agenda for reinsurers and property casualty insurers including simplifying and automating business processes, standardizing, and centralising data and improving transparency in financial reporting. Panelists will also explore the asset side of the balance sheet with perspectives on the future of investment portfolio management and accounting systems.</p> <p>MODERATOR: Michelle Seymor-Smith, Non-Executive Director, Conduit Re</p> <p>PANELLISTS:</p> <ul style="list-style-type: none"> • Justin Brenden, Chief Actuary, Sirius Point • Alex Huang, Chief Risk Officer, Sun Life International • Jeff Palmadesso, EY Americas Insurance Assurance Leader, EY • William (Bill) C. Stone, Founder, Chairman, & CEO, SS&C Technologies, Inc.
<p>4pm</p>	<p>CONNECT AND NETWORK Princess Rooms</p> <p>Sponsored by AM Best</p> 
<p>4:15pm</p>	<p>EXPLORING THE FUTURE OF CYBER REINSURANCE Princess Rooms</p> <p>The impact of cyber risk has never been greater, with cyber exposure potentially impacting every line of business. With the continued blurring of the lines between traditional coverage and definitive cyber protection, Bermuda market experts discuss how Bermuda is becoming a major cyber player with over half of the global cyber reinsurance market.</p> <p>MODERATOR: Kerr Kennedy, Associate Partner, EY Bermuda</p> <p>PANELLISTS:</p> <ul style="list-style-type: none"> • George Alayon, Deputy Director, Supervision (Insurance) Department, BMA • Yosha Delong, Global Head of Cyber, Mosaic Insurance • Edouard Von Heberstein, Founder and CEO, Spectra Ltd. • Sebastien Plummer, Cyber Specialist Broker, Gallagher Re
<p>5pm - 7pm</p>	<p>SS&C TECHNOLOGIES OPENING RECEPTION Bermuda Risk Summit Signature Event 1609 Bar & Restaurant, Hamilton Princess & Beach Club</p> <p>After the last panel of the day, follow the melody of a Bermuda steel pan and join us harbourside at the SS&C Opening Reception at Hamilton Princess's scenic '1609'. As the sun sets over stunning ocean views, you will network with fellow delegates, including William (Bill) C. Stone, Founder, Chairman, & CEO, SS&C Technologies, Inc., while enjoying signature Gosling's Rum cocktails, Bermuda-themed cuisine and local entertainment.</p> 



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BERMUDA RISK SUMMIT AGENDA

DAY 2: TUESDAY, MARCH 7

*All times noted in ADT

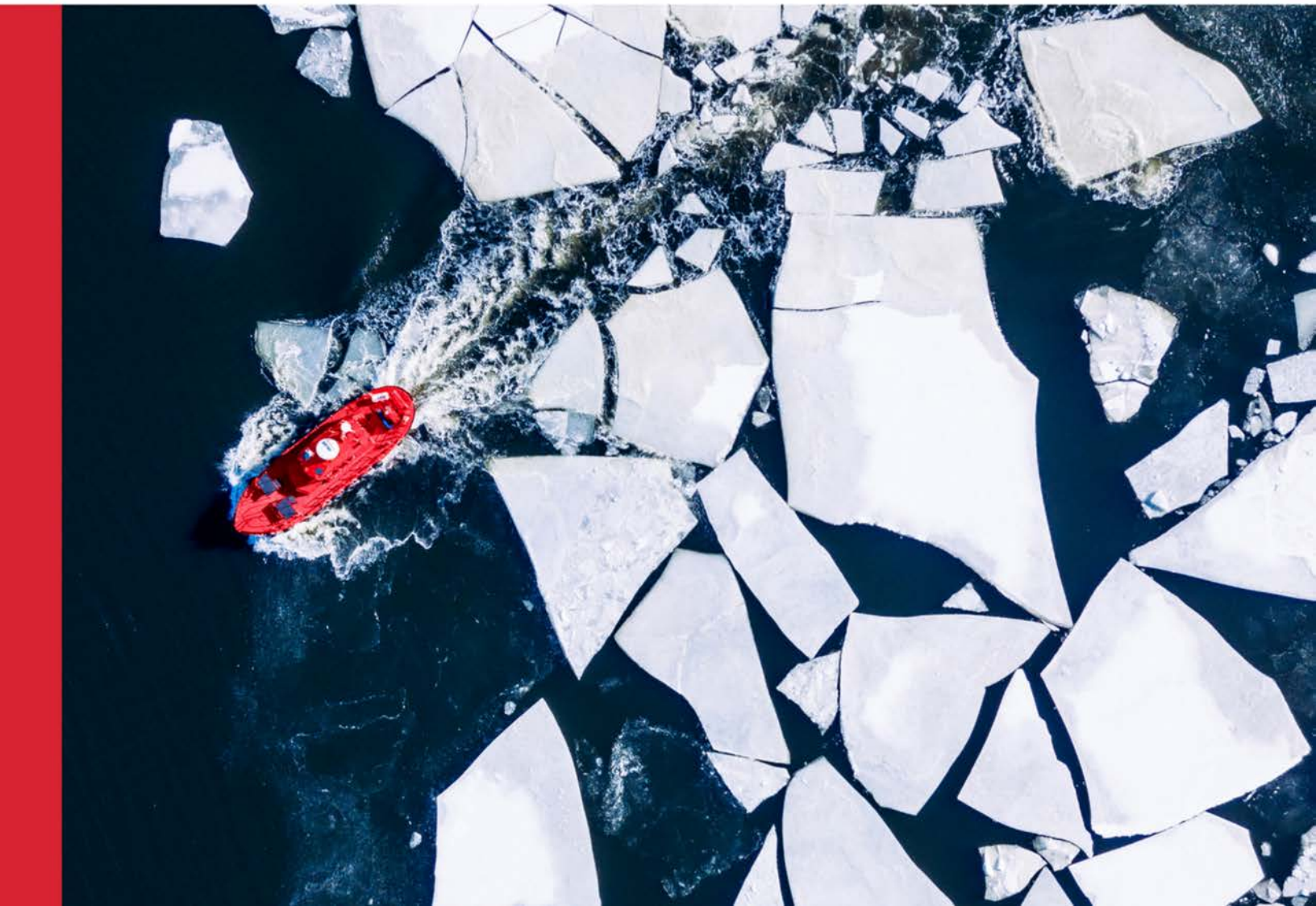
8am	REGISTRATION Trudeau Ballroom
8am	<p>BREAKFAST PRESENTATION Princess Ballroom Sponsored by: FIC & Meenan P.A.</p>   <p>Learn about the changes made during two special sessions in 2022 to improve the property market and look around the corner to learn what the legislature is likely to address during the 2023 Florida Legislative Session.</p> <p>SPEAKERS:</p> <ul style="list-style-type: none"> • Susanne K Murphy, Insurance Regulatory Consultant, Meenan P.A., immediate past Deputy Commissioner of Property & Casualty at the Florida Office of Insurance Regulation (OIR) • Cecil Pearce, President, Florida Insurance Council
9am	<p>INTERNATIONAL MARKETS AND REGULATORY COOPERATION Princess Ballroom</p> <p>With an increasingly global marketplace and growing importance of international standards, join these senior regulatory leaders as they discuss the need for sound insurance regulation to maintain stable markets and how it is integral to functioning economies.</p> <p>MODERATOR: Craig Swan, CEO, Bermuda Monetary Authority (BMA)</p> <p>PANELLIST:</p> <ul style="list-style-type: none"> • Tom Sullivan, Senior Associate Director, US Federal Reserve Board • Lori Wing-Heier, Division Director, Alaska Division of Insurance; NAIC Representative, Sustainable Insurance Forum
9:30am	<p>MARKET PERSPECTIVES FROM FLORIDA'S C-SUITE Princess Ballroom</p> <p>Bermuda has a 30-year history of meeting the needs of the Florida insurance market and may incur as much as 25% of industry losses (over US\$13billion) post-Hurricane Ian. Susanne K. Murphy will moderate a discussion about the strong ties between our two markets, alongside a panel of leaders from Florida's insurance sector.</p> <p>MODERATOR: Susanne K Murphy, Insurance Regulatory Consultant, Meenan P.A.</p> <p>PANELLISTS:</p> <ul style="list-style-type: none"> • Tom Gallagher, COO, People's Trust Insurance Company; former Florida Insurance Commissioner • Melissa Burt DeVriese, President, Security First Insurance • Jennifer Montero, Chief Financial Officer, Florida Citizens Property Insurance Corporation • Cecil Pearce, President, Florida Insurance Council
10:15am	<p>CONNECT AND NETWORK Trudeau Ballroom Sponsored by: Docosoft</p> 



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BERMUDA RISK SUMMIT AGENDA

DAY 2: TUESDAY, MARCH 7

*All times noted in ADT

<p>10:45am</p>	<p>GLOBAL FINANCING CONDITIONS - A RATING AGENCY DISCUSSION Princess Ballroom Representatives from the world's leading ratings agencies describe how a volatile macroeconomic environment is impacting credit policy, regulation and the implementation of ESG policies.</p> <p>MODERATOR: Edward Mishambi, SVP and Chief Risk Officer-Europe, Renaissance Re</p> <p>PANELLISTS:</p> <ul style="list-style-type: none"> • Peter Giacone, Global Head of Insurance, KBRA • Stefan Holzberger, Chief Rating Officer, AM Best • Joseph Petrelli, President, Demotech • Brian Schneider, Senior Director, Global Analytical Co-Head, Fitch
<p>11:30am</p>	<p>THE GLOBAL CAPACITY CRUNCH OF 2023 Princess Ballroom This panel will examine how global brokers are navigating an increased pressure on rates, terms and conditions and a greater focus on adequate property values, with heightened importance of the Bermuda markets capital and reinsurance capacity, especially in the Florida property and global specialty markets.</p> <p>MODERATOR: John Huff, CEO, ABIR</p> <p>PANELLISTS:</p> <ul style="list-style-type: none"> • Chris Bonard, CEO, Ardonagh Specialty Bermuda Ltd • Jim Fiore, Executive Managing Director, Chief Strategy Officer, Capital Advisory, Aon • Lara Mowrey, Global Head of Distribution, Guy Carpenter • Ben Radford, Head of Gallagher Re, Bermuda
<p>12:15am</p>	<p>BERMUDA: THE INVESTOR'S EXPERIENCE Princess Ballroom This panel will discuss Bermuda's attractiveness to private equity firms, the variety of investors and transactions being seen in the Bermuda market, as well as the most frequently used acquisition structures.</p> <p>MODERATOR: Stephen Weinstein, past Chair, BDA</p> <p>PANELLISTS:</p> <ul style="list-style-type: none"> • Scott Frederick, Managing Partner, Sands Capital Ventures • Adrian Jones, Managing Director, Re/Insurance and Partner, HSCM Ventures • Armin Rothauser, Senior Partner, Castlelake Investments
<p>1pm - 1:10pm</p>	<p>WHAT DOES IT ALL MEAN FOR FLORIDA? Former Florida Insurance Commissioner and Past NAIC President David Altmaier provides some closing comments to the day, specifically about how the evolving dynamics of global re/insurance markets might impact Florida, the world's 15th largest economy.</p>



We'd love to chat

Meet us at the Bermuda Risk Summit

Grab a coffee and let's catch up!



Ian Gardner
Partner
iangardner@kpmg.bm



Bron Turner
Partner
bronturner@kpmg.bm



Anam Khan
Director
anamkhan@kpmg.bm



Troy Dort
Director
tdort@kpmg.bm



Pierrick Livet
Senior Manager
pierricklivet@kpmg.bm



Lukas Ehlers
Senior Manager
lehlers1@kpmg.bm

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BERMUDA RISK SUMMIT AGENDA

DAY 2: TUESDAY, MARCH 7

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1:10pm - 2:30pm	NETWORKING LUNCH WITH EXHIBITORS Trudeau Ballroom
2:30pm - 6:30pm	<p>AM BEST – BERMUDA BRIEFING Princess Ballroom</p> <p>Please join senior AM Best analytical staff as they discuss a number of key trends and factors impacting the industry, as well as important upcoming revisions to AM Best’s rating criteria for (re)insurers. We will follow the presentations with Q&A and a Networking Reception.</p> <p>SPEAKERS:</p> <ul style="list-style-type: none">• Anthony Diodato, Managing Director, Analytics• Stefan Holzberger, Chief Rating Officer• Ken Johnson, Managing Director, Analytics• Mahesh Mistry, Senior Director, Criteria• Matthew Mosher, President & CEO AM Best Rating Services• Greg Williams, Senior Director, Analytics   

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BERMUDA RISK SUMMIT AGENDA
DAY 3: WEDNESDAY, MARCH 8

**All times noted in ADT*

8am	REGISTRATION & NETWORKING BREAKFAST Trudeau Ballroom
9am	<p>BERMUDA - A LEADING DOMICILE FOR LEGACY SOLUTIONS Princess Ballroom Hear industry specialists reflect on the growth and evolution of Bermuda's legacy market and discuss headwinds and emerging opportunities including property and casualty, general liability and workers compensation.</p> <p>MODERATOR: Andrew Sooboodoo, Group Chief Risk Officer, Fortitude Re</p> <p>PANELLISTS:</p> <ul style="list-style-type: none"> • James Ferris, Director, BMS Re • Barry Gale, Head of Legacy, AON • Shireen Gammoh, Global Head of Capital Advisory and Modelling, Gallagher Re • William O'Farrell, CEO, Premia Holdings
9:45am	<p>UPDATES FROM THE LIFE SECTOR Princess Ballroom Join panelists as they discuss key developments in the life sector, including policy holder protection and the risk based supervisory approach that incentivises and drives rigorous asset and liability management.</p> <p>MODERATOR: Curtis Dickinson, Executive Adviser, Bermuda International Long-Term Insurers and Reinsurers, (BILTIR)</p> <p>PANELLISTS:</p> <ul style="list-style-type: none"> • James Claxton, Associate Partner, EY • Martin Maringi, Deputy Director, Supervision (Insurance), BMA • Michelle Moloney, EVP Chief Risk Officer, Pacific Life Reinsurance • Mark Yu, Head of Enterprise Capital Strategy, New England Asset Management
10:30am	<p>BERMUDA'S EVOLVING CASUALTY MARKETPLACE Princess Ballroom With capacity and rates stabilising after dramatic decreases and increases, hear expert panelists share their views about how Bermuda's excess casualty market is poised to handle emerging risks against a backdrop a challenging legal liability, continued nuclear verdicts, social inflation and expanding theories of liability.</p> <p>MODERATOR: Shannon Totten, SVP, Casualty Insurance Practice Leader, Bermuda, Somp International</p> <p>PANELLISTS:</p> <ul style="list-style-type: none"> • Craig Douglas, Executive Director, OneGlobal Broking Bermuda • Sharmini Samuels, US Casualty Treaty Underwriter, Convex Re Ltd • Saadia Savory, Vice President, Excess Casualty, Aspen • Donnacha Smyth, President Excess Casualty, AXA XL • Shellé Thompson, Product Lead, Bermuda Healthcare Division, Allied World Assurance Company, Ltd (AWAC)

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BERMUDA RISK SUMMIT AGENDA

DAY 3: WEDNESDAY, MARCH 8

*All times noted in ADT

11:15am	CONNECT AND NETWORK Trudeau Ballroom
11:45am	<p>THE FUTURE OF RISK Princess Ballroom Join forward-looking panelists as they explore the impact of collective bias, emerging risks, enterprise risk management and the intersection with deep uncertainty around climate change and how this will impact the future risk landscape.</p> <p>MODERATOR: Gero Michel, Group CRO, AIG RE PANELLISTS:</p> <ul style="list-style-type: none">• Tom Johansmeyer, SVP, Head of PCS, Verisk• Julia Mansfield, Head of Customized, Arch Reinsurance Ltd.• Susan Pateras, Independent Director, BDA• Andrew Smith, Chief Risk & Sustainability Officer, Conduit Re
12:30pm	<p>CLOSING REMARKS Princess Ballroom The Hon. Jason Hayward, JP, MP, Minister of Economy and Labour</p>
1pm - 3pm	<p>BERMUDA LUNCH CRUISE Bermuda Risk Summit Signature Event Hamilton Princess & Beach Club Dock</p> <p>As we bring our second annual Bermuda Risk Summit to a close, don't miss this last chance to reconnect with colleagues and delegates while touring the picturesque shoreline of Hamilton Harbour and Paradise Lakes. You will enjoy each other's company as much as you will the Bermuda cuisine, specialty cocktails and local entertainment.</p> <p>Boarding: 1pm Departure: 1:15pm</p> <div data-bbox="345 1381 708 1507"><p>BUSINESS DEVELOPMENT AGENCY BERMUDA</p></div> <div data-bbox="1230 1255 1448 1528"><p> GET TICKETS</p></div>

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